

COVER SHEET

A S O 9 5 0 0 2 2 8 3

SEC Registration Number

D M C I H O L D I N G S , I N C .

(Company's Full Name)

3 R D F L R . D A C O N B L D G . 2 2 8 1
 P A S O N G T A M O E X T . M A K A T I C I T Y

(Business Address: No., Street City / Town / Province)

HERBERT M. CONSUNJI

Contact Person

888-3000

Company Telephone Number

(Last Wednesday of July)

1 2 3 1
 Month Day
 Fiscal Year

SEC 17-C
 FORM TYPE

0 7 2 7
 Month Day
 Annual Meeting

N.A.

Secondary License Type, If Applicable

C F D

Dept Requiring this Doc

Amended Articles Number / Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. May 11, 2016
Date of Report (Date of earliest event reported)
2. SEC Identification Number AS095-002283
3. BIR Tax Identification No. 004-703-376
4. DMCI Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City
Address of principal office
- 1231
Postal Code
8. (632) 888-3000
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>No. of Shares Outstanding</u>	<u>Amount</u>
Common Shares	13,277,470,000	Php13,277,470,000.00
Preferred Shares	3,780	3,780.00
TOTAL	13,277,473,780	Php13,277,473,780.00

11. Indicate the item numbers reported herein: Item 9

Item 9. Other Matters

This is to inform the investing public that at the meeting of the Board of Directors held today, May 11, 2016, the Board approved the following:

1. Consolidated Financial Statements for the period ended March 31, 2016.

Net Income	1Q 2016 <i>(in Php Mn)</i>	1Q 2015 <i>(in Php Mn)</i>	VARIANCE <i>(in Php Mn)</i>	INC (DEC) (%)
Semirara Mining and Power Corp.	1,642	1,420	222	16%
DMCI Homes	665	845	(180)	(21%)
Maynilad	403	527	(124)	(24%)
D. M. Consunji, Inc.	197	191	5	3%
DMCI Power (SPUG)	98	74	24	32%
DMCI Mining	(100)	(24)	(76)	(321%)
Parent and Others	20	24	(5)	(20%)
Core Net Income	2,925	3,059	(134)	(4%)
One-time gain on sale of Subic Water	111	-	111	100%
TOTAL	3,037	3,059	(23)	(1%)

2. Declaration of Cash Dividends

The Board approved the declaration of (1) **regular cash dividends** in the amount of P0.24 per common share or a total of P3,186,592,800.00; and (2) **special cash dividends** of P0.24 per common share or a total of P3,186,592,800.00, or a grand total of P6,373,185,600.00 out of the unrestricted retained earnings of the Corporation as of December 31, 2015, in favor of the common stockholders of record as of May 27, 2016, and payable on June 10, 2016.

3. Board Committees

The following board committees were appointed by the Board of Directors for the year 2016-2017:

Audit	Honorio O. Reyes-Lao – <i>Chairman (Independent Director)</i> Antonio Jose U. Periquet <i>(Independent Director)</i> Cesar A. Buenaventura <i>(Non-Executive Director)</i>
Compensation and Remuneration	Antonio Jose U. Periquet – <i>Chairman (Independent Director)</i> Honorio O. Reyes-Lao <i>(Independent Director)</i> Ma. Edwina C. Laperal <i>(Executive Director)</i>
Nomination and Election	Honorio O. Reyes-Lao – <i>Chairman (Independent Director)</i> Antonio Jose U. Periquet <i>(Independent Director)</i> Jorge A. Consunji <i>(Non-Executive Director)</i>
Risk Oversight	Antonio Jose U. Periquet – <i>Chairman (Independent Director)</i> Honorio O. Reyes-Lao <i>(Independent Director)</i> Herbert M. Consunji <i>(Executive Director)</i>
Corporate Governance	Honorio O. Reyes-Lao – <i>Chairman (Independent Director)</i> Antonio Jose U. Periquet <i>(Independent Director)</i>

	Cesar A. Buenaventura (<i>Non-Executive Director</i>)
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The Board likewise approved the Corporate Governance Committee Charter (see attached copy).

4. Annual Stockholders' Meeting Date

Subject to stockholders' ratification at the annual meeting scheduled on July 27, 2016, the Board approved the change in the date of the Corporation's Annual Stockholders' Meeting from the last Wednesday of July of each year to the **third Tuesday of May** of each year, and the corresponding amendment of the following provisions of the Corporation's Amended By-laws:

*Article II Section 1. Regular Meetings. The annual meeting of the stockholders shall be held on the **third Tuesday of May** of each year,xxxx*

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc.
Issuer


Brian T. Lim
Finance Officer

May 11, 2016